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## **Things You Need to Know about the UK Market**

27 May 2026



# Who is UK PADEL?



**Established club operator** – with 4 clubs in the South of England and more in planning

**The largest tournament operator in the UK** – building the UK's leading Padel eco-system

We are NOT the governing body of Padel in Great Britain: that is the LTA

**Nick Baker, CEO, UK PADEL**



# 1 Padel in the UK – in numbers



**1,000,000**  
PEOPLE PLAYED PADEL IN BRITAIN IN 2025

**1,825** COURTS ARE IN PLACE ACROSS **551** VENUES

**10.3 MILLION**  
PEOPLE SAY THEY ARE INTERESTED IN TRYING PADEL

**81%** OF VENUES ARE ENGAGED IN SOME FORM OF COMMUNITY OUTREACH

AVERAGE OFF-PEAK COURT BOOKING OF **£7** PER PERSON PER HOUR\*  
\*Based on a doubles booking at the average off-peak court fee of £27 per hour



Data sources: LTA Adult Participation Tracker, LTA Padel Venue Survey, LTA Internal Data (Salesforce records)



## 2 It's a very fragmented market

**1,825 COURTS @ 551 VENUES** = c3.3 courts per venue

**BUT actually more of a bar-bell distribution:**

- Lots of **1-2 court clubs** – typically at **tennis clubs** (66% of all Padel venues)
  - Increasing number of **8, 10, 12+ court clubs** – often in **warehouses**

### **Largest 3 operators currently in the UK (by # of courts)\*:**

<b>David Lloyd</b>	<b>147 courts @50 venues</b>	(c.8% market share)
<b>Game4Padel</b>	<b>60 courts @26 venues</b>	(c.3%)
<b>Padel Hub</b>	<b>44 courts @ 8 venues</b>	(c.2%)

\*As at 31-Dec 2025. Source: Ray Algar, Oxygen Consulting

### 3 The biggest gap in the UK is juniors

Junior programmes and focus in their infancy

Lots of junior talent and interest – but where can they play?

Almost no school facilities – but they are coming fast



## 4 Disconnect with the global professional game

Very few club players could name a world top 10

Low uptake of following / watching professional events

1st Premier Padel Tour event to be held in the UK is coming





July 2026

The screenshot displays the FIP Ranking website interface. At the top, it features the 'FIP RANKING' title, logos for 'QATAR AIRWAYS PREMIER PADEL TOUR' and 'CUPRA FIP TOUR | 2026', a search bar, and a refresh icon with the date '18/05/2026'. The content is divided into two columns: 'MEN' and 'WOMEN'. Each column lists the top 3 players with their rank, name, country flag, and points.

Rank	Player Name	Country	Points
1	ARTURO COELLO	ESP	21180
1	GEMMA TRIAY PONS	ESP	18260
1	AGUSTIN TAPIA	ARG	21180
1	DELFINA BREA SENESI	ARG	18260
3	ALEJANDRO GALAN	ESP	18820
3	BEATRIZ GONZALEZ FERNANDEZ	ESP	15700

## 5 Vibrant Competition Landscape

- >670 LTA sanctioned tournaments in 2025
- Major national events including:

			
<b>LTA National Championships</b>	<b>UK PADEL County Championships</b> (biggest Padel event in the UK)	<b>UK PADEL U18 Schools</b> (biggest junior Padel event in the UK)	<b>UK PADEL Universities</b> (biggest student Padel event in the UK)

- Lots of club operators and influencers are active tournament players!

## Summary & Conclusions

- UK is a strong and fast-growing market
- Highly fragmented
- Junior padel has a long way to go – but is coming fast
- Disconnect with the global professional game
- Vibrant competition landscape – which provides a club/influencer network